



**NOTICE AND AGENDA
STATE BOND COMMISSION
July 15, 2021
10:00 AM - SENATE COMMITTEE ROOM E
State Capitol Building**

1. **Call to Order and Roll Call**
2. **Approval of the minutes of the June 17, 2021 meeting.**

Local Governmental Units - Elections (November 13, 2021)

3. **L21-224 - Calcasieu Parish School Board**
9.52 mills tax, 10 years, 2023-2032, providing additional support for maintenance and operation of the public schools.
4. **L21-225 - Calcasieu Parish School Board, Sales Tax District No. 2**
½% sales tax, 10 years, beginning January 1, 2023, offsetting losses of revenues from the State of Louisiana and/or supplementing other revenues.
5. **L21-231 - East Baton Rouge Parish, East Side Fire Protection District No. 5**
Not exceeding \$32.00 service charge, 10 years, 2022-2031, (1) development, operation and maintenance of the fire protection facilities and (2) paying the costs of obtaining water for fire protection purposes, including charges for fire hydrant rentals and service.
6. **L21-232 - East Baton Rouge Parish, Fire Protection District No. 6**
15.0 mills tax, 10 years, 2022-2031, (1) salaries and benefits for all employees, (2) purchasing fire protection equipment and (3) maintaining and operating fire protection facilities.
7. **L21-236 - East Baton Rouge Parish, Fire Protection District No. 6**
Not exceeding \$32.00 service charge, 10 years, 2022-2031, (1) development, operation and maintenance of the fire protection facilities and (2) paying the costs of obtaining water for fire protection purposes, including charges for fire hydrant rentals and service.

Local Political Subdivisions - Cash Flow Borrowings

8. **L21-227 - St. John the Baptist Parish School Board**
Not exceeding \$12,000,000 Revenue Anticipation Notes, not exceeding 5%, mature no later than June 30, 2022, current operations.

Local Political Subdivisions - Loans

9. **L21-222 - Beauregard Parish, Fire Protection District No. 4**
Not exceeding \$490,000 Limited Tax Bonds, Series 2021, not exceeding 2.04%, mature no later March 1, 2031, acquiring and constructing fire protection facilities and equipment.
10. **L21-230 - East Baton Rouge Parish Redevelopment Authority**
Not exceeding \$500,000 Loan, non-interest bearing, not exceeding 30 years, acquire immovable property for redevelopment into a grocery-anchored mixed-use development.
11. **L21-233 - East Baton Rouge Parish, Capital Region Planning Commission**
Not exceeding \$150,000 Certificates of Indebtedness, not exceeding 6%, not exceeding 10 years, improve and/or equip existing facilities in the City of Baton Rouge.

Local Political Subdivisions - Bonds - Final Approval

12. **L21-202 - Jefferson Parish, Stonebridge Neighborhood Improvement and Beautification District**
Not exceeding \$6,550,000 Taxable Limited Tax Bonds, not exceeding 6%, mature no later than March 1, 2035, (1) approximately \$5,955,000 Refunding Bonds, refunding Taxable Limited Tax Bonds, Series 2018 and (2) approximately \$595,000 Revenue Bonds, acquiring, constructing, improving, operating and/or maintaining recreational and other facilities.

13. L21-223 - LaSalle and Winn Parishes, Town of Tullos

(1) Not exceeding \$620,000 Water Revenue Bonds, not exceeding 2%, not exceeding 40 years, construct and acquire improvements and replacements to the waterworks system, including appurtenant equipment, accessories and fixtures; (2) Not exceeding \$620,000 Bond Anticipation Notes, not exceeding 4.5%, not exceeding one year, interim financing.

14. L21-228 - Rapides Parish, Town of Ball

Not exceeding \$1,200,000 Sewer Revenue Bonds, or other evidences of indebtedness, in one or more series, not exceeding 5%, not exceeding 20 years, acquiring, constructing, extending and improving the sewer collection, treatment and disposal system, including equipment and fixtures.

15. L21-235 - Sabine Parish, Waterworks District No. 1 (LDH Program)

Not exceeding \$200,000 Taxable Excess Revenue Bond, non-interest bearing, not exceeding 10 years, acquiring, constructing and installing improvements, extension and additions to the drinking water system, including the acquisition and consolidation of the Ajax-Beulah Water Association into the District's water system.

Local Political Subdivisions - Refinancings

16. L21-226 - Beauregard Parish, Waterworks District No. 3

Not exceeding \$3,000,000 Water Revenue Refunding Bonds, not exceeding 4%, mature no later than January 1, 2034, refunding Water Revenue Bonds, Series 2012A and 2013.

17. L21-229 - Caddo Parish School Board, Parishwide School District

Not exceeding \$6,500,000 General Obligation School Refunding Bonds, not exceeding 3%, mature no later than March 1, 2029, refunding General Obligation School Refunding Bonds, Series 2012.

18. L21-234 - Natchitoches Parish, Waterworks District No. 2

Not exceeding \$5,000,000 Water Revenue Refunding Bonds, in one or more series, not exceeding 4%, mature no later than November 1, 2036, (1) refunding Water Revenue Refunding Bonds, Series 2016A and 2016B and (2) funding a debt service reserve fund, if necessary.

19. L21-214 - Tangipahoa Parish, Hospital Service District No. 1 (North Oaks Health System Project)

Not exceeding \$180,000,000 Hospital Revenue Refunding Bonds, not exceeding 5% fixed or 12% variable rate, mature no later than February 1, 2042, refunding Hospital Revenue and Refunding Bonds, Series 2003A, Variable Rate Hospital Revenue Bonds, Series 2003B, Taxable Hospital Revenue Bonds (BABs), Series 2009A, Hospital Revenue Bonds, Series 2011 and 2015 and Hospital Revenue Refunding Bonds, Series 2013A.

State Agencies, Boards and Commissions

20. S20-053A - Louisiana Housing Corporation (Lee Hardware & United Jewelers Apartments Project)

Not exceeding \$600,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 109-unit multifamily housing facility in Shreveport.

21. S20-057 - Louisiana Housing Corporation (Lafitte 2017 Project)

Not exceeding \$7,370,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 23-unit multifamily housing development in New Orleans.

22. S21-027 - Louisiana Housing Corporation (Home Ownership Program)

Not exceeding \$60,000,000 Single Family Mortgage Revenue Bonds (Volume Cap), not exceeding 10%, not exceeding 40 years, finance first mortgage loans for first-time home buyers or to finance qualified home improvement loans and qualified rehabilitation loans.

23. S21-028 - Louisiana Housing Corporation

Not exceeding \$9,000,000 Single Family Mortgage Revenue Refunding Bonds (Taxable), in one or more series or subseries, not exceeding 10%, not exceeding 40 years, refunding all or a portion of Single Family Mortgage Revenue Bonds, Series 2012A.

Political Subdivisions - Bonds

24. S21-022 - Louisiana Community Development Authority (Caddo-Bossier Parishes Port Commission Project)

Not exceeding \$35,000,000 Revenue Bonds, not exceeding 6%, not exceeding 30 years, (1) financing the expansion and construction of approximately 182,000 square feet to an existing facility and (2) funding debt service reserve fund, if necessary.

25. S21-029 - Louisiana Community Development Authority (Parish of Jefferson, State of Louisiana - Jefferson Protection and Animal Welfare Services (JPAWS) Department, East Bank Animal Shelter Project)

Not exceeding \$11,000,000 Revenue Bonds, Series 2021, not exceeding 5%, not exceeding 15 years, (1) acquiring, constructing and equipping a humane animal control shelter and related services and (2) funding a deposit to the reserve fund, if required.

Public Trust - Final Approval

26. S21-031 - Louisiana Public Facilities Authority (ENCORE Academy Project)

Not exceeding \$13,000,000 Revenue Bonds, not exceeding 7% fixed or variable (convertible) rate, not exceeding 40 years, (1) acquisition, construction, renovation and equipping of existing facilities for the operation of ENCORE Academy, a pre-kindergarten through eighth grade, tuition free, public charter school in New Orleans, including the acquisition of land and capitalized interest and (2) funding one or more reserve funds, as necessary.

Ratifications and or Amendments to Prior Approvals

27. L21-126A - Caddo-Bossier Parishes Port Commission

Amendment of a prior approval granted on April 15, 2021, to reflect change in cost of issuance and professionals.

28. S21-009B - Louisiana Public Facilities Authority (Mentorship STEAM Academy Project)

Amendment of prior approvals granted on March 18, 2021 and May 20, 2021, to reflect change in cost of issuance.

State of Louisiana

29. S21-015B - State of Louisiana (Deepwater Horizon Economic Damages)

Consideration of a resolution authorizing for (1) the issuance of not exceeding \$300,000,000 Deepwater Horizon Economic Damages Revenue Bonds, in multiple series, not exceeding 3.5% fixed rate, with a default rate not exceeding 5.5%, funding projects listed in La. R.S. 39:91(B)(5); (2) approving the form and authorizing the execution and delivery of a Master Trust Indenture, a First Supplemental Trust Indenture and multiple Supplemental Trust indentures; (3) authorizing the execution and delivery of the related Loan Agreement for each series and the Collection Agreement; (4) authorizing the Commission to do all things necessary to effectuate this resolution; and (5) providing for other matters in connection therewith.

Other Business

30. Monthly Reports

31. Adjourn

Persons who do not feel comfortable giving testimony in person at this time may submit public comment in lieu of appearing before the Commission. Public comment will be received up to 5:00 p.m. on Wednesday, July 14, 2021.

All emails must be submitted to SBC-Application@treasury.la.gov and must include the Agenda Item number, your name and a brief statement. All public comment will be included in the record for this meeting.

All persons desiring to attend the meeting shall utilize appropriate protective health measures and observe the recommended and appropriate social distancing.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17. In compliance with Americans with Disabilities Act, contact Cassie Berthelot at (225) 342-0040 to advise special assistance is needed and describe the type of assistance necessary.